

Write in Capital Letters Only | Please use black ink only | * Compulsory

BIODATA

* PIN: P E N

* Surname: *First Name:

* Middle Name:

* Date of Birth: dd: mm: yy: Age:

* Phone Number:

* Employer:

* Location:

FUND TRANSFER OPTIONS

FUNDS	CURRENT FUND	NEW FUND
RSA FUND I (Strictly by choice for Age ≤49 yrs)	<input type="text"/>	<input type="text"/>
RSA FUND II (Age ≤49 yrs)	<input type="text"/>	<input type="text"/>
RSA FUND III (Age ≥ 50 yrs)	<input type="text"/>	<input type="text"/>
RSA FUND IV (Strictly for Retirees)	<input type="text"/>	N/A

NOTES

- A contributor in active service who is ≥ 50 years as at last birthday can choose to migrate between Fund III and Fund II only
 - A contributor in active service who is below ≤ 50 years as at last birthday can choose to migrate between Fund II and Fund I only
 - Fund IV contributors are retirees who cannot choose to move to any other Fund
- Reason for Switch
- I want to receive e-Statements Yes No Email Address
- I will like to be notified about specialized ethical funds Yes No

DECLARATION AND SIGNATURE

- By signing this form I.....:
- declare that I have clear understanding of the Multi-Fund Structure, I have read applicable terms & conditions and consent that my Retirement Savings Account (RSA) be transferred between Funds as indicated above
 - authorize Sigma Pensions to carry out instructions on this form in accordance to the provisions of the PRA 2014 and guidelines of the Multi-Fund Structure, as amended from time to time
 - confirm that I have read and understood the Multi-Fund investment guides in the flyer provided and the fund factsheets detailing the Investment which are available to each fund
 - understand that the choice of Fund is wholly my decision and my PFA is required to follow my instruction. I note that Sigma Pensions may, based on PenCom Guidelines, amend the choice of funds at any time and there may be circumstances where my investments are switched to a different fund
 - I understand that the value of investments may change based on performance of the investible instruments





Signed:

Date:

Sigma Pensions Limited

HEAD OFFICE: 29, Durban Street, Off Adetokunbo Ademola Crescent, Wuse II, Abuja.

RC: 606338, **TEL:** 09-4613333, **HOTLINE:** 0700SIGMAPENSIONS, **E-MAIL:** info@sigmapensions.com

WEBSITE: www.sigmapensions.com     @sigmapensions